

Sample completed EPA Level 1 – Competent

Ophthalmic Specialist Training
Entrustable Professional Activity for Level 1
Providing clinical care for low complexity general ophthalmology patients

Learning Outcomes

Trainees and trainers should refer to the [descriptors](#) within each learning outcome below as a guide when completing this form.

- Performs a patient assessment and investigations sufficient to identify, describe and interpret clinical findings to arrive at a differential diagnosis.
- Formulates and initiates a management plan for low complexity cases.
- Justifies the diagnoses and plans with reference to basic and clinical science.
- Works effectively with patients and the multi-professional team.
- Understands the role of a Community Ophthalmology Service.
- Communicates and delivers feedback to referrers and patients to support integrated care.

Trainee self-assessment

Please use the entrustment scale below to document your progression until Level 1 competence has been reached.

| | | |
|---|----------------------------|-------------------------------------|
| Overall level of entrustment for this activity | Observing | <input type="checkbox"/> |
| | Needs Direct Supervision | <input type="checkbox"/> |
| | Needs Indirect Supervision | <input type="checkbox"/> |
| | Competent to this Level | <input checked="" type="checkbox"/> |
| Free text comments | Competent to this Level | |

Trainer assessment

1. Please choose one of the following to indicate whether the evidence submitted indicates that the trainee is competent to this Level in each mandatory requirement:
 - Yes it does (YES)
 - I have reservations about whether evidence meets standards (RESERVATION)
 - No it does not (NO)
 - There is no evidence (NO EVIDENCE)
2. Please include a narrative to support your decision and suggest areas for further development in the Comments box.

| Mandatory requirements | The evidence submitted indicates that the trainee is competent to this Level <i>Yes/No/Reservations/No evidence</i> | Comments |
|---|--|---|
| A. Mandatory requirements in outpatients (where these have been performed by other assessors, please review) | | |
| ¹ A formative tool should be used if a trainee is not achieving the expected level. Please select evidence type in Comments. | | |
| ² Can be achieved either in Section A (Outpatients) or Section B (Theatre) | | |
| CRS1 Consultation skills | Yes | Trainee has been signed off for these skills by a consultant and experienced nurse practitioners. They will need to continue practicing more but showing positive progress. |
| CRS2 Assess vision | Yes | As above |
| CRS3 Assess visual fields | Yes | As above |
| CRS5 External eye examination | Yes | As above |
| CRS6 Assess pupils | Yes | As above |
| CRS7 Assess ocular motility | Yes | As above |
| CRS8 Assess intra-ocular pressure | Yes | As above |
| CRS9 Slit lamp | Yes | As above |
| CRS10a Fundus assessment – direct ophthalmoscope | Yes | As above |
| CRS10b Fundus examination using slit lamp condensing lenses e.g. 90D/78D or equivalent | Yes | As above |
| CRS10c Fundus assessment – diagnostic contact lens | Yes | As above |
| CRSGon Gonioscopy | Yes | As above |
| Corneal scrape ¹ | Yes | DOPS |
| | | Has been able to do it under observation and independently |

| Mandatory requirements | The evidence submitted indicates that the trainee is competent to this Level <i>Yes/No/Reservations/No evidence</i> | Comments |
|---|---|--|
| Use an exophthalmometer ¹ | Yes | Observation by another team member Click or tap here to enter text. |
| Assess lacrimal function ¹ | Yes | DOPS Click or tap here to enter text. |
| Punctal plug insertion ¹ | Yes | DOPS Click or tap here to enter text. |
| Interpretation of automated visual fields ¹ | Yes | Observation by another team member Learning how to interpret visual fields. To continue reading about different presentations |
| Removal of sutures ^{1,2} | Yes | Direct observation Click or tap here to enter text. |
| B. Mandatory requirements in theatre (where these have been performed by other assessors, please review) ¹ A formative tool should be used if a trainee is not achieving the expected level. Please select evidence type in Comments. ² Can be achieved either in Section A (Outpatients) or Section B (Theatre) | | |
| OSATS1 Microsurgical skills | Yes | OSATS |
| OSATS1 Cataract Surgery | Yes | OSATS |
| OSATS1 Lid surgery | Yes | OSATS |
| Operating microscope ¹ | Yes | OSATS Click or tap here to enter text. |
| Removal of sutures ^{1,2} | Yes | Direct observation In clinic as above |
| C. Other mandatory requirements | | |
| Longitudinal, periodic observation by consultant | Yes | Trainee was directly supervised in outpatient clinic and on call |

| Mandatory requirements | The evidence submitted indicates that the trainee is competent to this Level <i>Yes/No/Reservations/No evidence</i> | Comments |
|---|--|--|
| assessor in the outpatient and/or on call setting, where possible | | settings. I have directly observed all competencies required for all LOs at this level except Exophthalmometry. I have also not observed the trainee managing misdirection of cilia. |
| Longitudinal observation by consultant assessor in the theatre and simulation setting | Yes | Happy with progress of trainee. Continue attending theatre and practicing in a simulation setting using the EyeSi and the resources provided by the deanery |
| Review of record keeping and letters | Yes | Discussed with them their letters and their written notes findings |
| Case-based Discussions (CbDs) – <i>please specify number in Comments</i> | Yes | Done 4 CBDs- one of them covers an oculoplastics case in which trainee performed exophthalmometry |
| Indicate whether one or more MARs have been reviewed before completing this EPA | Yes | Click or tap here to enter text. |
| Please indicate the name and role of all assessors who completed the MAR(s) | | Two MARs filled- one by consultant and one by level 4 trainee. The Consultant MAR indicates that oculoplastics competencies have been achieved. |

Based on my observations and the evidence indicated I consider that the overall level of entrustment for this trainee is:

| | |
|---|---|
| Overall level of entrustment for this activity | Observing <input type="checkbox"/> |
| | Needs Direct Supervision <input type="checkbox"/> |
| | Needs Indirect Supervision <input type="checkbox"/> |
| | Competent to this Level <input checked="" type="checkbox"/> |

Anything especially good?

This trainee has been showing good progress. Trainee has been enthusiastic and built a good rapport with all the staff in the department. He has been able to improve both clinically and surgically. He has also booked a course on leadership skills. He has done one audit and is working on his research skills.

Please indicate what additional evidence is needed to reach that level of entrustment if you are unable to recommend the appropriate level of entrustment due to limited evidence.

Click or tap here to enter text.

