

## Sample completed EPA Level 1 – direct supervision

### Ophthalmic Specialist Training Entrustable Professional Activity for Level 1 Providing clinical care for low complexity general ophthalmology patients

#### Learning Outcomes

Trainees and trainers should refer to the [descriptors](#) within each learning outcome below as a guide when completing this form.

- Performs a patient assessment and investigations sufficient to identify, describe and interpret clinical findings to arrive at a differential diagnosis.
- Formulates and initiates a management plan for low complexity cases.
- Justifies the diagnoses and plans with reference to basic and clinical science.
- Works effectively with patients and the multi-professional team.
- Understands the role of a Community Ophthalmology Service.
- Communicates and delivers feedback to referrers and patients to support integrated care.

#### Trainee self-assessment

Please use the entrustment scale below to document your progression until Level 1 competence has been reached.

<b>Overall level of entrustment for this activity</b>	Observing	<input type="checkbox"/>
	Needs Direct Supervision	<input type="checkbox"/>
	Needs Indirect Supervision	<input checked="" type="checkbox"/>
	Competent to this Level	<input type="checkbox"/>
<b>Free text comments</b>	Click or tap here to enter text.	

#### Trainer assessment

1. Please choose one of the following to indicate whether the evidence submitted indicates that the trainee is competent to this Level in each mandatory requirement:
  - Yes it does (YES)
  - I have reservations about whether evidence meets standards (RESERVATION)
  - No it does not (NO)
  - There is no evidence (NO EVIDENCE)
2. Please include a narrative to support your decision and suggest areas for further development in the Comments box.

Mandatory requirements	The evidence submitted indicates that the trainee is competent to this Level  <i>Yes/No/Reservations/No evidence</i>	Comments
<p><b>A. Mandatory requirements in outpatients (where these have been performed by other assessors, please review)</b></p> <p><sup>1</sup> A formative tool should be used if a trainee is not achieving the expected level. Please select evidence type in Comments.</p> <p><sup>2</sup> Can be achieved either in Section A (Outpatients) or Section B (Theatre)</p>		
CRS1 Consultation skills	Reservation	Complaints by staff and patients over trainee attitude. This was discussed with trainee. They were keen to reflect and improve. Some examination skills learnt well but need more supervision doing other examinations such as gonioscopy. Some examination did not have any evidence on the portfolio.
CRS2 Assess vision	Yes	As above
CRS3 Assess visual fields	Reservation	As above
CRS5 External eye examination	Yes	As above
CRS6 Assess pupils	No evidence	As above
CRS7 Assess ocular motility	No evidence	As above
CRS8 Assess intra-ocular pressure	Yes	As above
CRS9 Slit lamp	Yes	As above
CRS10a Fundus assessment – direct ophthalmoscope	Yes	As above
CRS10b Fundus examination using slit lamp condensing lenses e.g. 90D/78D or equivalent	Yes	As above

<b>Mandatory requirements</b>	<b>The evidence submitted indicates that the trainee is competent to this Level</b> <i>Yes/No/Reservations/No evidence</i>	<b>Comments</b>
CRS10c Fundus assessment – diagnostic contact lens	No evidence	As above
CRSGon Gonioscopy	No	As above
Corneal scrape <sup>1</sup>	No	Choose an item.
		As above
Use an exophthalmometer <sup>1</sup>	No	Choose an item.
		As above
Assess lacrimal function <sup>1</sup>	No	Choose an item.
		As above
Punctal plug insertion <sup>1</sup>	Yes	Choose an item.
		As above
Interpretation of automated visual fields <sup>1</sup>	Yes	Choose an item.
		As above
Removal of sutures <sup>1,2</sup>	No	Choose an item.
		As above

**B. Mandatory requirements in theatre (where these have been performed by other assessors, please review)**

<sup>1</sup> A formative tool should be used if a trainee is not achieving the expected level. Please select evidence type in Comments.

<sup>2</sup> Can be achieved either in Section A (Outpatients) or Section B (Theatre)

OSATS1 Microsurgical skills	Yes	Click or tap here to enter text.
OSATS1 Cataract Surgery	Reservation	Click or tap here to enter text.
OSATS1 Lid surgery	No evidence	Click or tap here to enter text.
Operating microscope <sup>1</sup>	No	Choose an item.
		Click or tap here to enter text.
	No	Choose an item.

Mandatory requirements	The evidence submitted indicates that the trainee is competent to this Level  <i>Yes/No/Reservations/No evidence</i>	Comments
Removal of sutures <sup>1,2</sup>		Click or tap here to enter text.
<b>C. Other mandatory requirements</b>		
Longitudinal, periodic observation by consultant assessor in the outpatient and/or on call setting, where possible	Reservation	Trainee attendance to clinic was adequate. Trainee in clinic was not making progress to at least improve their slit lamp examination skills. Trainee also was off sick when rotaed to be on-calls and was unable to do on-call commitment safely without direct supervision after 6 months in the rotation
Longitudinal observation by consultant assessor in the theatre and simulation setting	Reservation	Attendance at theatre was poor. Trainee did manage to do one full cataract case. Explained to the trainee the need to attend regularly and watch consultant operating to improve their skills and knowledge
Review of record keeping and letters	Yes	No issues here
Case-based Discussions (CbDs) – <i>please specify number in Comments</i>	Yes	2
Indicate whether one or more MARs have been reviewed before completing this EPA	Yes	Click or tap here to enter text.
Please indicate the name and role of all assessors who completed the MAR(s)	Consultant	Dr Bloggs

**Based on my observations and the evidence indicated I consider that the overall level of entrustment for this trainee is:**

<b>Overall level of entrustment for this activity</b>	Observing	<input type="checkbox"/>
	Needs Direct Supervision	<input checked="" type="checkbox"/>
	Needs Indirect Supervision	<input type="checkbox"/>
	Competent to this Level	<input type="checkbox"/>

**Anything especially good?**

Overall, trainee has shown insight and ability reflect on the feedback given. Trainee has passed Part 1 FRCOphth.

**Please indicate what additional evidence is needed to reach that level of entrustment if you are unable to recommend the appropriate level of entrustment due to limited evidence.**

Click or tap here to enter text.

1. To improve attendance in theatre in order to achieve surgical competencies required at this level
2. Complete mandatory WpBAs as above
3. Reflection and implementation of change in approach and attitude as in feedback above
4. Ensure that all competencies are either directly observed or evidenced by WpBAs or MAR

